

## Equity Research Desk

Indices	Value	Change (Pts)	Change (%)
Nifty 50	22,968.25	255.15	1.12%
BSE Sensex	74,106.85	787.30	1.07%
GIFT Nifty*	22,876.50	-124.50	-0.54%
Dow Jones	46,669.90	165.21	0.36%
S&P 500	6,611.83	29.14	0.44%
NASDAQ	21,996.30	117.16	0.54%
FTSE 100=	10,436.30	71.50	0.69%
CAC 40	7,962.39	-18.88	-0.24%
DAX	23,168.08	-130.81	-0.56%
Shanghai*	3,898.50	18.40	0.47%
Nikkei 225*	53,207.10	-206.55	-0.39%
Hang Seng**	25,116.53	-177.47	-0.70%

\*As at 8.00 am

\*\* Market Holiday

Commodity	Price (USD)	Change (Pts)	Change (%)
Oil (WTI)	115.03	2.62	2.33%
Oil (Brent)	111.22	1.45	1.32%
Gold	4,651.80	-32.90	-0.70%
Silver	72.09	-0.76	-1.05%
Copper	12,146.35	-123.60	-1.01%
Cotton	0.00	0.00	0.00%

Currency	Value	Change (Pts)	Change (%)
EUR/USD	1.16	0.00	0.31%
USD/INR	93.06	-0.05	-0.05%
GBP/INR	123.35	0.16	0.13%
EUR/INR	107.57	0.25	0.23%
DX Index	100.14	-0.05	0.00%

VIX	Value	Change (Pts)	Change (%)
India	25.47	-0.05	-0.20%
S&P 500	23.98	0.18	0.76%

Indicators	Value (%)	Change (Bps)
India 10-Year Yield	7.04	-0.090
US 10-Year Yield	4.35	0.016

## Market Updates

The markets are expected to open marginally lower today as trends in GIFT NIFTY indicate a negative start for the broader index after NIFTY closed 255 points higher at 22,968 on Monday.

## Apeejay Surrendra Park Hotels

The company launched three hotels Zone by The Park Darjeeling, Zone Connect Gangtok, Zone Connect Katra expanding presence across key leisure and spiritual destinations.

## Diamond Power Infrastructure

The company received LOI from Adani Electricity Mumbai for ₹100.54 crore cable supply to be executed from April 2026 to February 2027.

## Great Eastern Shipping Company

The company contracted sale of 2007-built MR tanker Jag Prakash 47,848 dwt to an unaffiliated party with delivery in Q1 FY27 fleet at 40 vessels 3.20 million dwt.

## Hi-Tech Pipes

The company reported Q4FY26 sales volume 1,47,125 MT up 27% YoY and 8% QoQ while FY26 volume rose 10% to 5,32,437 MT.

## Indian Energy Exchange

The company reported FY26 volume 141 BU up 17% YoY Q4 volume 39.4 BU up 24.3% YoY March 13.90 BU up 23.5% YoY with REC 187.20 lakh up 5% YoY and DAM price ₹3.86 per unit down 13.7% YoY.

## Jindal Steel

The company deployed coal gasification using syngas across DRI plant galvanising colour coating furnaces and blast furnace reducing fuel imports and carbon emissions.

## Marine Electricals India

The company received ₹115 crore order from Larsen & Toubro for supply, installation, testing and commissioning of LT boards and branch panels for Tata Semiconductor Dholera facility to be executed over 18 months.

## Smartworks Coworking Spaces

The company expanded multi city deal to 5,000+ seats across four cities adding 1,150 seats in Navi Mumbai with expected rental revenue exceeding ₹155 crore including ₹51 crore Mumbai deal.

## Titagarh Rail Systems

The company's subsidiary received in principle approval for shipbuilding brownfield expansion at Falta, West Bengal with ₹610 crore cost eligible for ₹128.89 crore assistance.

## Waaree Energies

The company's subsidiary Sangam Solar One commissioned 4 solar module lines of 750 MW each totaling 3,000 MW capacity at Kutch, Gujarat.

## WeWork India

The company signed five long term leases adding 700,000+ sq ft across Bengaluru, Hyderabad and Chennai with ~12,000 desks across five centres.

## Wipro

The company to acquire 100% stake in Mindsprint for \$375 million via subsidiaries linked to an 8 year \$1 billion Olam deal with \$800 million committed spend.

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